

BUYER'S FINANCIAL INFORMATION

BFI

This form recommended and approved for, but not restricted to use by, the members of the Pennsylvania Association of REALTORS® (PAR).

1 BUYER 1
2 ADDRESS
3
4 BUYER 2
5 ADDRESS
6

7
8

9 The following information is requested to determine the buyer's financial ability to purchase the property.

- 10
11 1. Will you occupy the premises?
12 2. Have you in the last 7 years declared bankruptcy, suffered foreclosure, had an account for collection action, had a history of late payments, or had any legal action affecting ability to finance?
13
14 If yes, explain.
15 3. Is any part of purchase price or settlement costs being obtained from a source other than shown below?
16 If yes, explain.
17 4. Have you at any time on or since January 1, 1998, been obligated to pay support under an order that is on record in any Pennsylvania county?
18 If yes, list the county and the Domestic Relations File or Docket Number:
19
20 5. Are there any arrearages for alimony or child/spousal support due in this, or any other, jurisdiction?
21 If yes, explain.

22
23 For a purchase involving mortgage financing, disclose at least a minimum net worth of liquid assets in the amount of the down payment plus settlement costs. For cash sales, disclose at least a minimum amount equal to the purchase price plus settlement costs.

Table with columns: ASSETS (Bank accounts, stocks, etc.), BUYER 1, BUYER 2. Rows for individual assets and a TOTAL row.

34
35
36 The information in this section must be provided if Buyer(s) require a mortgage loan.

Table with columns: LIABILITIES (list all liabilities, including alimony or child/spousal support, if any), BUYER 1 (Balance, Per Month), BUYER 2 (Balance, Per Month). Rows for individual liabilities and a TOTAL row.

37
38 Real Estate Currently Owned (First Property) Real Estate Currently Owned (Second Property)
39 Address
40 Value \$ Mo. Payment \$ Mortgage/Equity Loan Balance \$

54 Buyer Initials: /



55 The information in this section must be provided if Buyer(s) require a mortgage loan, but only to the extent necessary to  
56 prove the ability to qualify for the mortgage loan.

57  
58 **EMPLOYMENT INFORMATION -- BUYER 1**

59  
60 Current Employer: \_\_\_\_\_  
61 Address: \_\_\_\_\_  
62 \_\_\_\_\_  
63 Occupation: \_\_\_\_\_  
64 Years at job: \_\_\_\_\_  
65  
66 Prior Employer: \_\_\_\_\_  
67 Address: \_\_\_\_\_  
68 \_\_\_\_\_  
69 Occupation: \_\_\_\_\_  
70 Years at job: \_\_\_\_\_  
71

**EMPLOYMENT INFORMATION -- BUYER 2**

Current Employer: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Occupation: \_\_\_\_\_  
Years at job: \_\_\_\_\_  
\_\_\_\_\_  
Prior Employer: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_  
Occupation: \_\_\_\_\_  
Years at job: \_\_\_\_\_

72 **ANNUAL INCOME**

**BUYER 1**

73  
74 Basic Salary \$ \_\_\_\_\_  
75 Overtime \$ \_\_\_\_\_  
76 Bonuses \$ \_\_\_\_\_  
77 Commissions \$ \_\_\_\_\_  
78 Dividends \$ \_\_\_\_\_  
79 Interest \$ \_\_\_\_\_  
80 \_\_\_\_\_ \$ \_\_\_\_\_  
81 \_\_\_\_\_ \$ \_\_\_\_\_  
82 TOTAL \$ \_\_\_\_\_

**ANNUAL INCOME**

**BUYER 2**

Basic Salary \$ \_\_\_\_\_  
Overtime \$ \_\_\_\_\_  
Bonuses \$ \_\_\_\_\_  
Commissions \$ \_\_\_\_\_  
Dividends \$ \_\_\_\_\_  
Interest \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
TOTAL \$ \_\_\_\_\_

83 **COMBINED TOTAL INCOME \$ \_\_\_\_\_**

84  
85 ADDITIONAL INFORMATION: \_\_\_\_\_  
86 \_\_\_\_\_  
87 \_\_\_\_\_  
88 \_\_\_\_\_  
89 \_\_\_\_\_

90 Buyer(s) affirm that the above information is true and correct. Buyer(s) understand that the information may be used as a basis for  
91 the acceptance or rejection of an offer by the seller. Buyer(s) further understand that the information may be provided to a lender  
92 in conjunction with the placement of a mortgage loan. Buyer(s) acknowledge that failure to provide truthful and correct information  
93 may result in the forfeiture of any deposits made by Buyer(s) and may subject Buyer(s) to other financial loss or penalties.

94  If checked, Buyer(s) expressly authorize and direct \_\_\_\_\_  
95 (Broker) acting as  Broker for Seller  Broker for Buyer  Transaction Licensee, to obtain any information or  
96 reports from a credit reporting agency including, but not limited to consumer reports, credit reports, criminal  
97 history reports, judgments of record and verification of employment and salary history deemed necessary for  
98 furthering the completion of this and any related transactions, and for the evaluation of the information provided  
99 by Buyer(s). Upon signing this form, Buyer(s) agree to provide their social security number(s) to the broker  
100 identified above for the purposes of obtaining such reports and information.

101 Buyer(s) expressly authorize Broker to provide the information contained in this form and any reports or information obtained by  
102 Broker for the purposes stated above, to the seller(s), cooperating broker(s), mortgage broker(s) and lender(s) involved in this trans-  
103 action or any related transaction. BUYER(S) UNDERSTAND THAT BROKER HAS NO CONTROL OVER THE USE OF ANY  
104 INFORMATION AFTER IT IS DISCLOSED TO A THIRD PARTY; BUYER(S) AGREE TO RELEASE AND HOLD BROKER  
105 HARMLESS FROM ANY AND ALL LIABILITY FOR ANY MISUSE OR SUBSEQUENT DISCLOSURE BY ANY THIRD PARTY  
106 OF THE INFORMATION OR REPORTS DISCLOSED BY BROKER PURSUANT TO THE TERMS OF THIS AUTHORIZATION.  
107

108 **Buyers' signatures serve as an acknowledgement of receipt of a copy of this financial information sheet.**

109  
110 BUYER \_\_\_\_\_ DATE \_\_\_\_\_  
111 BUYER \_\_\_\_\_ DATE \_\_\_\_\_  
112 BUYER \_\_\_\_\_ DATE \_\_\_\_\_